September 10, 1952

Mr. Ward M. French Secretary, CAT Incorporated 309 Shereton Building Washington 5, D. C.

Dear Mr. Frenchs

In response to your letter of 22 August 1952, this will confirm that a memorandum supplemental to the Memorandum of Agreement whereby this Company granted to Mr. Whiting Willsuer certain first refusal rights to resequire the assets of CAT Incorporated, in the form of the draft enclosed with your letter and duly executed by the appropriate officials of this Company, has been placed in our file in conjunction with the said Memorandum of Agreement.

Very truly yours,

THEODORE B. GATERBY

Vice President

on Mr. Whiting Willamer

APPROVED FOR RELEASE DATE: 23-Sep-2009